



Cboe Introduces New MPID/EFID Request Tool and Other Enhancements

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Overview

Applicable Cboe Exchanges: BZX Options, Cboe Options, C2 Options, EDGX Options, BYX Equities, BZX Equities, EDGA Equities, EDGX Equities, CFE

Effective January 8, 2021, Members/Trading Permit Holders (TPHs) will be able to use the new MPID/EFID Request tool, accessed via the Cboe Customer Web Portal, to manage their EFIDs and MPIDs by Exchange. Additionally, on the effective date, from the EFID/MPID List tool, Members/TPHs will be able to download a list of active clearing firm symbols per Exchange. Previously this functionality was only available for options exchanges and is being extended to include equities exchanges.

Technical Details

MPID/EFID Request Tool

The MPID/EFID Request tool can be accessed under "Member Tools" in the Customer Web Portal. Using this new tool, Members/TPHs will be able to initiate requests to add new MPIDs and EFIDs, as well as view and remove currently active firm MPIDs and EFIDs. To utilize this tool, Members/TPHs must have the MPID/EFID Request privilege.

EFID/MPID List Tool

The updated EFID/MPID List tool will enable Members/TPHs to download a list of active clearing firm symbols detailing the Member/TPH name, EFID/MPID, NSCC number, effective date, expiration date, and last used date.

Testing Opportunities

The ability to download a list of equity MPIDs will be available via the Customer Web Portal certification environment on December 29, 2020. The new request tool will be available via the Customer Web Portal in the certification environment on January 5, 2021.

More Information

Please see the [US Customer Web Portal specification](#) for more information.

Please contact the [Cboe Trade Desk](#) or your [Director of Sales](#) with any questions.

We appreciate your business. Our trading community inspires and drives our mission of defining markets.

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