

Regulatory Circular RG14-069

Date: April 29, 2014

To: Trading Permit Holders

From: CBOE Stock Exchange (CBSX)

Re: End of CBSX Trading Operations – April 30

Updates Regulatory Circular RG14-046

This circular is a reminder, as set forth in Regulatory Circular RG14-046, the last day of trading on CBSX will be **Wednesday, April 30, 2014**. Please note that CBSX Trading Permit Holder status will not automatically terminate on April 30. As such, CBSX Trading Permit Holders are encouraged to terminate as soon as possible after CBSX market operations cease or sooner if desired (CBOE will terminate the status of any remaining CBSX Trading Permit Holders on August 7, 2014).

Additional Information:

Please contact the Registration Services Department at registration@cboe.com or 312-786-7449 for additional information regarding the process to terminate CBSX Trading Permit Holder status, or David Reed, CBSX, at reed@cboe.com or 312-913-5910 with general questions regarding this circular.

Please see rule filing SR-CBOE-2014-036 for additional information regarding the end of trading on CBSX.