



EXECUTE SUCCESSSM

CBOE Regulatory Circular RG14-023
C2 Regulatory Circular RG14-004

Date: February 26, 2014

To: CBOE, C2, and CBSX Trading Permit Holders
From: Regulatory Services Division
RE: Form Custody To Be Filed With CBOE

On July 30, 2013, the Securities and Exchange Commission ("SEC") amended certain reporting, audit, and notification requirements for broker-dealers registered with the SEC. Among other things, under the amendments, broker-dealers must file a new form, Form Custody, with its Designated Examining Authority ("DEA") that elicits information about the broker-dealer's practices with respect to, among other things, the custody of securities and funds of customers and non-customers.

Beginning December 31, 2013, all broker-dealers, including broker-dealers that file a FOCUS Report annually, are required to file Form Custody with their DEA within 17 business days after the end of each calendar quarter (the first filing was due in January 2014).

CBOE requires DEA firms (which includes CBOE and CBSX members for whom CBOE is the DEA) to submit Form Custody in hard copy through a dedicated fax, 312-786-8233, until such time as the DEA firms are notified by the CBOE that Form Custody is available for transmission through the WinJammer Online Filing System.

The Broker-Dealer Reports final rule is available at: <http://www.sec.gov/rules/final/2013/34-70073.pdf>.

Additional Information:

Please contact the Regulatory Interpretations and Guidance team at RegInterps@cboe.com or (312) 786-8141 for additional information.