

Cboe BZX Exchange, Inc. Information Circular 18-079 Cboe BYX Exchange, Inc. Information Circular 18-079 Cboe EDGA Exchange, Inc. Information Circular 18-079 Cboe EDGX Exchange, Inc. Information Circular 18-079

Date: May 29, 2018

Re: Innovator ETFs Trust II – Change to Fund CUSIPs

Pursuant to the Rules of Cboe BZX Exchange, Inc., Cboe BYX Exchange, Inc., Cboe EDGA Exchange, Inc., and Cboe EDGX Exchange, Inc. (together referred to hereafter as the "Exchanges"), this Information Circular is being issued to advise you that effective at the opening of trading on May 29, 2018, changes will be made as detailed below:

Symbol	Fund Name	Current CUSIP	New CUSIP
LVHB	Innovator Lunt Low Vol/High Beta Tactical ETF	287711790	45783G102
EPRF	Innovator S&P High Quality Preferred ETF	287711501	45783G201

This Information Circular is not a statutory prospectus. Members should consult the Prospectus for a security and the security's website for relevant information.

Please contact Listing Services at 913.815.7024 with any inquiries regarding this Information Circular.