

Cboe Options Exchange
Accredited Investor Disclosure Form for Israeli Participants
Accredited Investor Confirmation – Corporations and Individuals

To: Cboe Exchange, Inc. (“Cboe Options”)

I/we confirm that I/we am/are an “Accredited Investors” as defined in the First Schedule to the Securities Law Israeli Securities Law, 1968, and confirm that I/we am/are eligible for such classification by virtue of the fact that I/we satisfy one of the applicable requirements set out below:

(Please check the relevant criteria)

- We are authorized mutual fund (joint investment trust fund) as defined in the Joint Investment Trust Law, 5754-1994 or a company managing such fund.
- We are a provident fund as defined in the Regulation of Financial Services (Provident Funds) Law 5765-2005, or a company that manages such provident funds.
- We are an insurer as defined in the Supervision of Insurance Business Law, 5741-1981.
- We are a banking corporation or an auxiliary corporation, as defined in the Banking (Licensing) Law, 5741-1981 - with the exception of joint services companies - purchasing [securities] on their own behalf or on behalf of investor clients who fall within the categories listed in section 15A(b) in the Law.
- We/I are/am license holder/s or a portfolio manager/investment adviser under the Regulation of Investment Advising, Investment Marketing and Investment Portfolio Management Law, 5755-1995, who are purchasing securities for their own account.
- We are a member of the Tel Aviv Stock Exchange.
- We are an underwriter qualified in accordance with Section 56(c) of the Securities Law.
- We are a venture capital fund, for these purposes a “venture capital fund” means a corporation primarily engaged in investments in other corporations which are engaged, at the time of the investment, in research and development or in the production of innovative or high technology products or processes, and where the risk of such investment is typically higher than the risk involved in other investments.
- We are a corporation (including a fund, partnership) other than a corporation which was incorporated for the purpose of purchasing securities in a specific offer, with equity exceeding 50 million NIS; in this paragraph, the term “equity” – includes the definition

given to that term by foreign accounting rules, international accounting standards, and accepted accounting principles in the United States.

- I am an individual who satisfies **two** of the following conditions (please check the relevant criteria):
 - The aggregate value of cash, deposits, financial assets and securities owned by me exceeds NIS 12 million;
 - I have expertise and capability in the field of capital markets or was employed for at least one year in a professional position which required such expertise;
 - I have executed on average 30 transactions in securities or financial assets in each of the four quarters prior to the date of this letter, not including transactions performed on my behalf by a portfolio manager under a portfolio management agreement.
- We are a corporation which is wholly owned by one of the aforementioned investors (mark the relevant criteria of the specified above).
- We are a corporation incorporated outside of Israel whose activity has characteristics similar to one of the aforementioned corporations (mark the relevant criteria of the specified above).

I/we confirm that I/we am/are aware of the implications of being treated as an eligible client and consent to be treated as such.

Trading Permit Holder Name: _____

Signature of Authorized Representative: _____

Authorized Representative Name: _____

Authorized Representative Title: _____

Date: _____