

28 February 2024

Cboe Australia Pty Ltd
Cboe Market Announcements
Level 23, 1 Farrer Place
SYDNEY NSW 2000

Australian Corporate Bond Trust – Formal approval of request to revoke admission to trading status effective close of market Thursday 29 February 2024

Equity Trustees Limited (ABN 46 004 031 298, ASFL 240975) (we or EQT) is the responsible entity of the Australian Company Bond Trust (ARSN 603 010 779) (Trust). Exchange traded bond units in the Trust (XTBs) are currently suspended from trading on Cboe and listed below.

TICKER	SECURITY DESCRIPTION
YTMAZ2	XTB EQT AZJ 2.9% SEP-30
YTMBQ1	XTB EQT BOQ 1.4% MAY-26
YTMCOL	XTB EQT COL 2.65% NOV-29
YTMQF5	XTB EQT QAN 5.25% SEP-30

We refer to the market announcement dated 20 December 2023 in relation to the approval of the proposal to compulsorily redeem investors out of the Trust and continue to operate the Trust as an unquoted registered managed investment scheme (Proposal).

In accordance with timetable for the Proposal, we confirm that investors have been paid out compulsory redemption proceeds effective Tuesday, 27 February 2024 and we have subsequently applied to Cboe for revocation of trading status of the XTBs.

Cboe has determined to revoke the XTBs' quotation and accordingly the Funds will be removed from trading status on Cboe effective from the close of trading on Thursday, 29 February 2024.

If you require any further information, please contact EQT on 1300 133 472 or www.eqt.com.au or the registrar of the Trust, Registry Direct, by emailing registry@registrydirect.com.au.



Russell Beasley
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