

06-Jul-23

Cboe Australia Pty Ltd
Level 23, Governor Phillip Tower
1 Farrer Place Sydney NSW 2000

Australian Ethical High Conviction Fund (AEAE)

Distribution Announcement

Australian Ethical Investment Limited is the Responsible Entity for the Australian Ethical High Conviction Fund (AEAE) (the 'Fund') quoted on Cboe Australia and announces the following distribution information for the Fund for the distribution period ending 30 June 2023.

Fund code	Fund name	Actual distribution (cents per unit)	DRP eligible?
AEAE	High Conviction Fund	17.01462510	Yes

As advised in the Cboe market announcement on 28 June, the distribution timetable is as follows:

Event	Date
Estimated Distribution Announcement Date	28 June 2023
Ex distribution Date	3 July 2023
Record Date	4 July 2023
DRP Election Date	5 July 2023
Payment Date	13 July 2023

Investors wanting to participate in the Distribution Reinvestment Plan (DRP) for this distribution must have this preference applied by 5pm Sydney time on 5 July 2023. If Investors banking details are not recorded for cash distribution payment by 5 July 2023 then the distribution will be reinvested in accordance with the PDS.

The Fund declares that it is an Attribution Managed Investment Trust for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 30 June 2023.

Sincerely,

Australian Ethical Investment Ltd

Responsible entity for the Australian Ethical High Conviction Fund