Overview

Effective immediately, Cboe is introducing a Customer Web Portal User Management privilege which will allow Account Admins to manage Web Portal account permissions for their firm. Account Admins can now create, edit, or disable Web Portal accounts from within the portal itself, as well as create and manage user roles specific to their firm.

User Management

The User Management privilege has been automatically provided to all Account Admins. Account Admins can configure individual privileges or create Access Roles which define a set of privileges that will be applied to all user accounts associated with the Role.

The tool can be accessed via the User Management link as shown below. Also, a video walkthrough of the User Management application is available via the Help button.
More Information

For more information on the Web Portal, please refer to the US Web Portal Specification (*available within the Customer Web Portal*), or contact the Cboe Trade Desk, CFE Trade Desk, or your Sales Account Manager.

We appreciate your continued support and will work hard every day to keep earning your business by powering your potential to stay ahead of an evolving market. As always, we are committed to our customers and to making markets better as your partner in trading.

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