



Cboe Introduces Customer Web Portal User Management

Overview

Effective immediately, Cboe is introducing a [Customer Web Portal](#) User Management privilege which will allow Account Admins to manage Web Portal account permissions for their firm. Account Admins can now create, edit, or disable Web Portal accounts from within the portal itself, as well as create and manage user roles specific to their firm.

User Management

The User Management privilege has been automatically provided to all Account Admins. Account Admins can configure individual privileges or create Access Roles which define a set of privileges that will be applied to all user accounts associated with the Role.

The tool can be accessed via the User Management link as shown below. Also, a video walkthrough of the User Management application is available via the Help button.

The screenshot shows the Cboe Customer Web Portal interface. At the top left is the Cboe logo. At the top right are links for 'Global Sites' and 'Account'. The main content area is titled 'Access Management' and includes a 'Help' button (indicated by a red arrow). Below the title is a description: 'Manage the privileges and roles for all the users in your company.' There are two buttons: 'Manage Users' and 'Manage Access Roles', both highlighted with red arrows. Below these is an 'Add User' button and a search bar. A table lists users with columns for Name, phone and email, Login, roles, Creation Date, and Actions. The table contains two rows: Administrator Admin (admin@users.com, Administrator role) and Anna Legrand (alegrand@boxchange.com, Compliance, Starter Set role). The left sidebar shows 'User Management' highlighted with a red arrow.

Name, phone and email ↑	Login, roles	Creation Date	Actions
Administrator Admin admin@users.com	admin Administrator	2017-11-09	Refresh Lock Edit Delete
Anna Legrand alegrand@boxchange.com	alegrand Compliance, Starter Set	2017-11-09	Refresh Lock Edit Delete

More Information

For more information on the Web Portal, please refer to the US Web Portal Specification (*available within the Customer Web Portal*), or contact the [Cboe Trade Desk](#), [CFE Trade Desk](#), or your [Sales Account Manager](#).

We appreciate your continued support and will work hard every day to keep earning your business by powering your potential to stay ahead of an evolving market. As always, we are committed to our customers and to making markets better as your partner in trading.

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