

Regulatory Circular #RG92-58

Date: November 6, 1992

To: CBOE Members

From: Business Development Division

Re: SuperShares

SSC Distribution Services, Inc. announced on October 30, 1992 that all the conditions for issuance of securities to be offered by Capital Market Fund, Inc. and The SuperTrust Trust for Capital Market Fund, Inc. Shares have been met. The initial subscription period for those securities has closed as of 5:00 PM today. Trading on the CBOE of the four SuperShares will begin at 10:00 AM on Friday, November 6, 1992. The normal trading hours of 8:30 AM to 3:15 PM will begin on November 9, 1992.

Trading on the floor will take place at Post 9. In order to trade SuperShares on the Exchange floor, all members must be stock-qualified. If you are not stock-qualified and desire to trade SuperShares on the Exchange floor, you should contact the CBOE Membership Department. Members of the CBOE who took their membership exams in or after February of 1991 are automatically stock-qualified, provided that have a separate Letter of Guarantee for stock trades on file with the Exchange (See CBOE rule 8.5, Interpretation .03). All other members need to sign a certified statement available in the Membership Department acknowledging that they have read and understand Chapter XXX of the CBOE Rules and have a separate Letter of Guarantee on file with the Exchange in accordance with CBOE rule 8.5, interpretation .03.

For any questions or additional information on SuperShares, please contact Eric Noll at 312-786-7886 or William Barclay at 312-786-7707.