



EDGA & EDGX STOCK EXCHANGES			
Regulatory Information Circular			
Circular Number:	2010-108	Contact:	Jeff Rosenstock
Date:	July 14, 2010	Telephone:	(201) 942-8295

**Subject: American International Group MITTS**

**Information on the Notes**

ISE will begin trading American International Group, Inc. Nikkei 225 Market Index Target Term Securities (MITTS). The securities were issued at \$10.00 per unit with a maturity date of January 5, 2011.

As more fully set forth in the Prospectus Supplement, each \$10.00 principal amount of the securities will be deemed a "Unit" for purposes of trading and transfer. The MITTS offer 100% principal protected and there will be no payments prior to maturity.

At maturity, the investor receives in cash an amount to the \$10 Principal Amount *plus* a Supplemental Redemption Amount equal to the greater of:

- 1) Zero (0), or
- 2) Principal Amount \* ((Ending Value – Starting Value)/Starting Value) \* 105% Participation Rate

The Starting Value of the Nikkei 225 Index is 17,932.27

It is expected that the market value of the NOW will depend substantially on the value of the Nikkei 225 Index and be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of the Index, the time remaining to maturity, the dividend yields of the stocks comprising the Index, and the credit ratings of the Issuer.

Contact your Tax Advisor for information concerning Taxation

**Exchange Rules Applicable to Trading in the Shares**

The Shares are considered equity securities, thus rendering trading in the Shares subject to the Exchange's existing rules governing the trading of equity securities.

**Trading Hours**

Trading in the shares on EDGA and EDGX Exchanges (the "Exchanges") is on a UTP basis and is subject to the Exchanges equity trading rules. The shares will trade from 8:00 a.m. until 8:00 p.m. Eastern Time. Members trading the shares during the Extended Market Sessions (Pre-

opening and Post-closing sessions) are exposed to the risk of the lack of the calculation or dissemination of underlying index value or intraday indicative value ("IIV"). For certain derivative securities products, an updated underlying index value or IIV may not be calculated or publicly disseminated in the Extended Market hours. Since the underlying index value and IIV are not calculated or widely disseminated during Extended Market hours, an investor who is unable to calculate implied values for certain derivative securities products during Extended Market hours may be at a disadvantage to market professionals.

### **Trading Halts**

The Exchanges will halt trading in the Shares of a Trust in accordance with Exchange Rules 14.1(c)(4). The grounds for a halt under this Rule include a halt by the primary market because it stops trading the Shares and/or a halt because dissemination of the IIV or applicable currency spot price has ceased, or a halt for other regulatory reasons. In addition, the Exchanges will stop trading the Shares of a Trust if the primary market de-lists the Shares.

**This Regulatory Information Circular is not a statutory Prospectus. Members should consult the Trust's Registration Statement, SAI, Prospectus and the Fund's website for relevant information.**

## Appendix A

<b>Ticker</b>	<b>Fund Name</b>	<b>Cusip</b>
NOW	American International Group, Inc. Nikkei 225 Market Index Target Term Securities (MITTS)	026874883